



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 / 8/ 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China COSCO Holdings Company Limited

Date Submitted 5 / 9 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 601919 Description : A Shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>7,635,674,357</u>	<u>1.00</u>	<u>7,635,674,357</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>7,635,674,357</u>	<u>1.00</u>	<u>7,635,674,357</u>

(2) Stock code : 1919 Description : H Shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>2,580,600,000</u>	<u>1.00</u>	<u>2,580,600,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>2,580,600,000</u>	<u>1.00</u>	<u>2,580,600,000</u>

2. Other Classes of Shares

Stock code :	Description :		
	No. of A shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	Description :		
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (RMB) : **10,216,274,357**

II. Movements in Issued Share Capital

	No. of ordinary shares		Other Classes of shares	
	(1) A Shares	(2) H Shares	NA	
Balance at close of preceding month	<u>7,635,674,357</u>	<u>2,580,600,000</u>	_____	_____
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	_____	_____
Balance at close of the month	<u>7,635,674,357</u>	<u>2,580,600,000</u>	_____	_____

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **(Not Applicable)**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
Total A. (Ordinary shares)					_____	
(Preference shares)					_____	
(Other class)					_____	
Total funds raised during the month from exercise of options (State currency)					_____	

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (/ /) Stock code (if listed) _____ Class of shares issuable _____ (Note 1) Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ (/ /) Stock code (if listed) _____ Class of shares issuable _____ (Note 1) Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>3. <u>Stock code (if listed)</u></p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) _____</p> <p style="text-align: center;">(/ /)</p> <p>4. <u>Stock code (if listed)</u></p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) _____</p> <p style="text-align: center;">(/ /)</p> <p style="text-align: right;">Total C. (Ordinary shares) _____ (Preference shares) _____ (H class) _____</p>						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)	_____	_____
2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)	_____	_____
3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)	_____	_____
Total D. (Ordinary shares) (Preference shares) (H class)	_____	_____

Other Movements in Issued Share Capital **(Not Applicable)**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
2.	Open offer	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
3.	Placing	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
5.	Scrip dividend	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
6.	Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
7.	Redemption of shares			Class of shares redeemed (Note 1) _____ (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
8.	Consideration issue	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
9.	Capital reorganisation			Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other (Please specify)	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____
				Total E. (Ordinary shares)	_____
				(Preference shares)	_____
				(H class)	_____
				(A class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in H class of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in A class of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Submitted by: LIANG Hong

Title: Authorized Representative