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中國遠洋控股股份有限公司  
**China COSCO Holdings Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1919)**

**FURTHER INFORMATION ON CONNECTED TRANSACTIONS —  
ACQUISITIONS OF EQUITY INTERESTS IN OFFSHORE COMPANIES**

Reference is made to the announcement of the China COSCO Holdings Company Limited (the “**Company**”) dated 5 August 2016 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. The Company would like to provide further information on the Offshore Companies and the Proposed Transactions as follows:

CS Romania was established on 1 January 2006 with a registered capital of US\$200,000, of which CS Europe contributed US\$180,000 (90%) and Hafencity contributed US\$20,000 (10%).

COSCO Poland was established in September 1996 with a registered capital of PLN250,000, of which COSCON Europe contributed PLN125,000 (50%) and other shareholders contributed PLN125,000 (50%).

COSCO Russia was established on 1 June 2008 with a registered capital of RUB10,000, of which COSCO Europe contributed RUB9,900 (99%) and Belgium Newman contributed RUB1,000 (1%).

Cosren Shipping was established in March 1995 with a registered capital of Rand 1,000,000, of which COSCO Africa contributed Rand 550,000 (55%). COSCO Africa further acquired 45% of its equity interest for a consideration of Rand 800,000 on 1 January 2003.

Golden Sea was established on 13 August 2012 with a registered capital of SG\$13,459,505, of which CS Regional held 49% equity interest, with a total contribution of US\$6,156,600.

COSCO Lanka was established on 1 April 2006 with a registered capital of LKR50,000,000, of which the actual paid-up capital of was LKR12,825,000. COSCO Singapore contributed LKR5,130,000 to the actual paid-up capital and obtained 40% equity interest in COSCO Lanka.

COSCO Cambodia was established on 9 January 1998 with a registered capital of US\$50,000, which was contributed by COSCO Singapore in full.

CS Mexico was established on 18 February 2015 with a registered capital of MXN1000, of which CS North America contributed MXN999 (99.9%) equity interest and CS North America Agency contributed MXN1 (0.1%).

For the Singapore SPA, the HK\$ equivalent of the consideration of RMB33,899,100 on page 6 of the Announcement should be HK\$39,669,470.

By Order of the Board  
**China COSCO Holdings Company Limited**  
**GUO Huawei**  
*Company Secretary*

Shanghai, the People's Republic of China  
25 August 2016

*As at the date of this announcement, the directors of the Company are Mr. WAN Min<sup>2</sup> (Chairman), Mr. HUANG Xiaowen<sup>1</sup> (Vice Chairman), Ms. SUN Yueying<sup>2</sup>, Mr. SUN Jiakang<sup>1</sup>, Mr. YE Weilong<sup>1</sup>, Mr. WANG Yuhang<sup>2</sup>, Mr. XU Zunwu<sup>1</sup>, Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. KWONG Che Keung, Gordon<sup>3</sup>, Mr. Peter Guy BOWIE<sup>3</sup> and Mr. YANG, Liang Yee Philip<sup>3</sup>.*

<sup>1</sup> *Executive Director*

<sup>2</sup> *Non-executive Director*

<sup>3</sup> *Independent Non-executive Director*