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中國遠洋控股股份有限公司
China COSCO Holdings Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1919)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of extraordinary general meeting (the “**Notice**”) dated 11 July 2016 which sets out the details of the extraordinary general meeting (the “**EGM**”) of China COSCO Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to be held at Conference Room, 47th Floor, COSCO Tower, 183 Queen’s Road, Central, Hong Kong and Ocean Hall, 5th Floor, Shanghai Ocean Hotel, No.1171, Dong Da Ming Road, Shanghai, People’s Republic of China on Thursday, 25 August 2016 at 10:30 a.m.

The Company received an ex tempore proposal from China Ocean Shipping (Group) Company (being the controlling shareholder of the Company holding an aggregate of approximately 45.47% of the total share capital of the Company) for consideration at the EGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled. In addition to the resolutions set out in the Notice, the following resolution will be considered and approved as ordinary resolution (with or without modifications):

ADDITIONAL ORDINARY RESOLUTION

5. To consider and approve the acquisition of equity interests in eight offshore companies, including China Shipping (Romania) Agency Co. Ltd SRL, COSCO Poland Sp. zo.o., COSCO Russia Ltd., Cosren Shipping Agency (Pty) Ltd, Golden Sea Shipping Pte. Ltd., COSCO Lanka (Pvt) Ltd, COSCO Cambodia Pte Ltd and China Shipping México, S. de R.L. de C.V., by the Group.

By Order of the Board
China COSCO Holdings Company Limited
Guo Huawei
Company Secretary

Shanghai, the People’s Republic of China
8 August 2016

Notes:

1. For more information relating to the above resolution, please refer to the announcement of the Company dated 5 August 2016.
2. Save for the inclusion of the additional proposed resolution, there are no other changes to the resolutions set out in the Notice dated 11 July 2016. For details of the other resolutions to be

considered at the EGM, closure of register of members, eligibility for attending the EGM, registration procedures for attending the EGM, appointment of proxy and other relevant matters, please refer to the Notice dated 11 July 2016.

3. Since the form of proxy sent together with the Notice dated 11 July 2016 (the “**First Form of Proxy**”) does not contain the additional proposed resolution as set out in this supplemental notice of EGM, a revised form of proxy (the “**Revised Form of Proxy**”) has been prepared and is enclosed with this supplemental notice of EGM.
4. Whether or not you intend to attend the EGM, you are requested to complete and return the Revised Form of Proxy in accordance with the instructions printed on it. The proxy form(s) should be returned to the Hong Kong H share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 24 hours before the time appointed for the EGM or any adjournment thereof.
5. If you have not lodged the First Form of Proxy in accordance with the instructions printed thereon, you are requested to lodge the Revised Form of Proxy if you wish to appoint proxies to attend the EGM on your behalf. In this case, the First Form of Proxy should not be lodged.
6. If you have already lodged the First Form of Proxy in accordance with the instructions printed thereon, you should note that:
 - (i). If no Revised Form of Proxy is lodged in accordance with the instructions printed thereon, the First Form of Proxy will be treated as a valid form of proxy lodged by you if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by you at your discretion (if no such instructions are given) on any resolution properly put to the EGM, including the additional proposed resolution as set out in this supplemental notice of EGM.
 - (ii). If the Revised Form of Proxy is lodged in accordance with the instructions printed thereon at or before 24 hours before the time appointed for the EGM or any adjournment thereof, the Revised Form of Proxy will revoke and supersede the First Form of Proxy previously lodged by you. The Revised Form of Proxy will be treated as a valid form of proxy lodged by you if duly completed.
 - (iii). If the Revised Form of Proxy is lodged after 24 hours before the time appointed for the EGM or any adjournment thereof, the Revised Form of Proxy will be deemed invalid. It will not revoke the First Form of Proxy previously lodged by you. The First Form of Proxy will be treated as a valid form of proxy lodged by you if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by you at your discretion (if no such instructions are given) on any resolution properly put to the EGM, including the additional proposed resolution as set out in this supplemental notice of EGM.
7. Completion and return of the First Form of Proxy and/or the Revised Form of Proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.
8. The reply slip sent to the shareholders of the Company on 11 July 2016 will be a valid reply slip for the EGM.
9. As at the date hereof, the directors of the Company are Mr. WAN Min² (Chairman), Mr. HUANG Xiaowen¹ (Vice Chairman), Ms. SUN Yueying², Mr. SUN Jiakang¹, Mr. YE Weilong¹, Mr. WANG Yuhang², Mr. XU Zunwu¹, Dr. FAN HSU Lai Tai, Rita³, Mr. KWONG Che Keung, Gordon³, Mr. Peter Guy BOWIE³ and Mr. YANG, Liang Yee Philip³.

¹ *Executive director*

² *Non-executive director*

³ *Independent non-executive director*

* *For identification purpose only*