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**中國遠洋控股股份有限公司**  
**China COSCO Holdings Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1919)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The “Announcement on the Implementation Progress of the Material Asset Restructuring” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 4 July 2016 is enclosed hereto as overseas regulatory announcement in English and Chinese.

By Order of the Board  
**China COSCO Holdings Company Limited**  
**Guo Huawei**  
*Company Secretary*

Shanghai, the People's Republic of China  
4 July 2016

*As at the date of this announcement, the directors of the Company are Mr. WAN Min<sup>2</sup> (Chairman), Mr. HUANG Xiaowen<sup>1</sup> (Vice Chairman), Ms. SUN Yueying<sup>2</sup>, Mr. SUN Jiakang<sup>1</sup>, Mr. YE Weilong<sup>1</sup>, Mr. WANG Yuhang<sup>2</sup>, Mr. XU Zunwu<sup>1</sup>, Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. KWONG Che Keung, Gordon<sup>3</sup>, Mr. Peter Guy BOWIE<sup>3</sup> and Mr. YANG, Liang Yee Philip<sup>3</sup>.*

<sup>1</sup> *Executive director*

<sup>2</sup> *Non-executive director*

<sup>3</sup> *Independent non-executive director*

\* *For identification purpose only*

**China COSCO Holdings Company Limited**  
**Announcement on the Implementation Progress of the**  
**Material Asset Restructuring**

**The board of directors and all directors of the Company warrant that this announcement does not contain any misrepresentations, misleading statements or material omissions, and severally and jointly take responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.**

China COSCO Holdings Company Limited (the “Company”) convened the twenty-first meeting of the fourth session of board of directors and the first extraordinary general meeting of 2016 on 11 December 2015 and 1 February 2016, respectively, to consider and approve the relevant resolutions in relation to the material asset restructuring. (For details of the material asset restructuring, please refer to the “Report for the Material Asset Disposal and Acquisition and Connected Transactions of China COSCO Holdings Company Limited (Amendment)” (《中國遠洋控股股份有限公司重大資產出售及購買暨關聯交易報告書(修訂稿)》) published by the Company on 25 December 2015 on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn))). Pursuant to the mandate granted at the general meeting, the Company is actively carrying out the work relating to the material asset restructuring. The relevant progress is as follows:

- I. As of the date of this announcement, procedures for change in industrial and commercial registration in respect of the transfer of 100% equity interest in Universal Logistics (Shenzhen) Co., Ltd. have been completed. Procedures for registration of transfer in respect of the four transactions under the material asset restructuring have been completed.
- II. As of the date of this announcement, all transactions under the material asset restructuring have been completed except for the acquisitions of 100% equity interests in China Shipping Container Lines Agency (Shenzhen) Co., Ltd. and Universal Logistics (Shenzhen) Co., Ltd., the settlement and payment of which are in progress.

The Company will continue to focus on the work in relation to the material asset restructuring and make its disclosure about the implementation progress in a timely manner as required.

Notice is hereby given.

China COSCO Holdings Company Limited  
4 July 2016