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**中國遠洋控股股份有限公司**  
**China COSCO Holdings Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1919)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The “Announcement on the Progress of the Material Asset Restructuring” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 4 May 2016 is enclosed hereto as overseas regulatory announcement in English and Chinese.

By Order of the Board  
**China COSCO Holdings Company Limited**  
**Guo Huawei**  
*Company Secretary*

Shanghai, the People's Republic of China  
4 May 2016

*As at the date of this announcement, the directors of the Company are Mr. WAN Min<sup>2</sup> (Chairman), Ms. SUN Yueying<sup>2</sup>, Mr. SUN Jiakang<sup>1</sup>, Mr. YE Weilong<sup>1</sup>, Mr. WANG Yuhang<sup>2</sup>, Mr. XU Zunwu<sup>1</sup>, Dr. FAN HSU Lai Tai, Rita<sup>3</sup>, Mr. KWONG Che Keung, Gordon<sup>3</sup>, Mr. Peter Guy BOWIE<sup>3</sup> and Mr. YANG, Liang Yee Philip<sup>3</sup>.*

<sup>1</sup> *Executive director*

<sup>2</sup> *Non-executive director*

<sup>3</sup> *Independent non-executive director*

*\* For identification purpose only*

## **China COSCO Holdings Company Limited**

### **Announcement on the Progress of the Material Asset Restructuring**

**The board of directors and all directors of the Company warrant that this announcement does not contain any misrepresentations, misleading statements or material omissions, and jointly and severally take responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.**

China COSCO Holdings Company Limited (the “Company”) convened the 21st meeting of the fourth session of the board of directors and the first 2016 extraordinary general meeting on 11 December 2015 and 1 February 2016, respectively, to consider and approve the resolutions in relation to the material asset restructuring. Please refer to the Report for the Material Asset Disposal and Acquisition and Connected Transactions of China COSCO Holdings Company Limited (Amendment) (《中國遠洋控股股份有限公司重大資產出售及購買暨關聯交易報告書(修訂稿)》) published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 25 December 2015 for details of such material asset restructuring. Pursuant to the mandate granted at the general meeting, the Company is actively carrying out the work relating to the material asset restructuring. The process is as follows:

1. The Economic Promotion Bureau of Futian District, Shenzhen Municipality (深圳市福田區經濟促進局) has issued the Approval on Transfer of Equity Interests in and Change of Business Nature of “China Shipping Container Lines Agency (Shenzhen) Co., Ltd. (中海集裝箱運輸代理(深圳)有限公司)”, a Foreign-invested Company (Shen Wai Zi Fu Fu [2016] No.0261) (《關於同意外資企業“中海集裝箱運輸代理(深圳)有限公司”股權轉讓、變更企業性質的批覆》) (深外資福覆[2016] 0261號) to approve the transfer of 100% equity interests in China Shipping Container Lines Agency (Shenzhen) Co., Ltd. (中海集裝箱運輸代理(深圳)有限公司) held by China Shipping Container Lines (Hong Kong) Co., Limited (中海集裝箱運輸(香港)有限公司) to COSCO Container Lines Co., Ltd.(中遠集裝箱運輸有限公司).
2. The Economic Promotion Bureau of Futian District, Shenzhen Municipality (深圳市福田區經濟促進局) has issued the Approval on Transfer of Equity Interests in and Change of Business Nature of “Universal Logistics (Shenzhen) Co., Ltd. (深圳中海五洲物流有限公

司)”, a foreign-invested company (Shen Wai Zi Fu Fu [2016] No.0269) (《關於同意外資企業“深圳中海五洲物流有限公司”股權轉讓、變更企業性質的批覆》) (深外資福覆[2016]0269號) to approve the transfer of 100% equity interests in Universal Logistics (Shenzhen) Co., Ltd. (深圳中海五洲物流有限公司) held by China Shipping Container Lines (Hong Kong) Co., Limited (中海集裝箱運輸(香港)有限公司) to Shanghai Pan Asia Shipping Company Limited (上海泛亞航運有限公司).

At present, all transactions under the material asset restructuring have been completed except for the acquisition of 100% equity interests in China Shipping Container Lines Agency (Shenzhen) Co., Ltd. (中海集裝箱運輸代理(深圳)有限公司) and Universal Logistics (Shenzhen) Co., Ltd. (深圳中海五洲物流有限公司), the completion of which is in progress. The Company will continue to focus on the work in relation to the material asset restructuring and make its disclosure about the progress in a timely manner as required.

Notice is hereby given.

**China COSCO Holdings Company Limited**

4 May 2016