Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **31 / 10 / 2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **China COSCO Holdings Company Limited**

Date Submitted 3 / 11 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : **601919** Description : **A Shares**

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	**7,635,674,357**	**1.00**	**7,635,674,357**
Increase/(decrease)	**Nil**		Nil
Balance at close of the month	**7,635,674,357**	**1.00**	**7,635,674,357**

(2) Stock code : **1919** Description : **H Shares**

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	**2,580,600,000**	**1.00**	**2,580,600,000**
Increase/(decrease)	**Nil**		Nil
Balance at close of the month	**2,580,600,000**	**1.00**	**2,580,600,000**

2. Other Classes of Shares

Stock code : _____ Description : _____

	No. of A shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of H shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(RMB)* : **10,216,274,357**

II. Movements in Issued Share Capital

	No. of ordinary shares		Other Classes of shares	
	(1) A Shares	(2) H Shares	NA	
Balance at close of preceding month	**7,635,674,357**	**2,580,600,000**		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	**7,635,674,357**	**2,580,600,000**		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **(Not Applicable)**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. (/ /) shares *(Note 1)*						
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						
				Total A. (Ordinary shares)		
				(Preference shares)		
				(Other class)		
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. (/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordinary shares)		
				(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Stock code (if listed) _____						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. Stock code (if listed) _____						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
				Total C. (Ordinary shares)		
				(Preference shares)		
				(H class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares *(Note 1)*		
2.		
(/ /)		
shares *(Note 1)*		
3.		
(/ /)		
shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(H class)		

Other Movements in Issued Share Capital **(Not Applicable)**

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	___	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price :	State currency	___	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price :	State currency	___	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
4.	Bonus issue			___	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
5.	Scrip dividend	At price :	State currency	___	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares				Class of shares repurchased *(Note 1)* _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
7. Redemption of shares				Class of shares redeemed *(Note 1)* _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
8. Consideration issue	At price :	State currency	—	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
9. Capital reorganisation				Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price :	State currency	—	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
				Total E. (Ordinary shares) _____ (Preference shares) _____ (H class) (A class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in H class of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in A class of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: LIANG Hong

Title: Authorized Representative