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中遠海運控股股份有限公司

COSCO SHIPPING Holdings Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1919)

WRITTEN APPROVAL FROM THE CSRC IN RELATION TO THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES

Reference is made to (1) the announcement of COSCO SHIPPING Holdings Co., Ltd.* (the “**Company**”) dated 30 October 2017; (2) the circular of the Company dated 1 December 2017 (the “**Circular**”); (3) the announcement of the Company dated 15 December 2017; (4) the announcement of the Company dated 5 March 2018; and (5) the announcement of the Company dated 26 June 2018. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

On 20 August 2018, the Company has received the Approval Regarding the Non-public Issuance of A Shares of COSCO SHIPPING Holdings Co., Ltd.* issued by the CSRC (the “**Approval Document**”), the main content of which is set out as follows:

- (a) The Proposed Non-public Issuance of A Shares by the Company of not more than 2,043,254,870 new A Shares is approved;
- (b) The issuance of new A Shares shall be implemented strictly in accordance with the application documents submitted to the CSRC;
- (c) The Approval Document shall remain valid for six months from the issuance date; and

- (d) The Company shall promptly report to the CSRC of any material events of the Company during the period from the issuance date of the approval to completion of the issuance of new A Shares, and handle the matters in accordance with the relevant requirements.

By Order of the Board
COSCO SHIPPING Holdings Co., Ltd.
Guo Huawei
Company Secretary

Shanghai, the People's Republic of China
20 August 2018

As at the date of this announcement, the directors of the Company are Mr. HUANG Xiaowen¹ (Vice Chairman), Mr. WANG Haimin¹, Mr. ZHANG Wei (張為)¹, Mr. FENG Boming², Mr. ZHANG Wei (張煒)², Mr. CHEN Dong², Mr. YANG, Liang Yee Philip³, Mr. WU Dawei³, Mr. ZHOU Zhonghui³ and Mr. TEO Siong Seng³.

¹ *Executive Director*

² *Non-executive Director*

³ *Independent non-executive Director*

* *For identification purpose only*