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中遠海運控股股份有限公司
COSCO SHIPPING Holdings Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1919)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The “Announcement on Acceptance of Registration of Medium-term Notes” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 15 November 2018 is enclosed hereto as overseas regulatory announcement in English and Chinese.

By Order of the Board
COSCO SHIPPING Holdings Co., Ltd.
Guo Huawei
Company Secretary

Shanghai, the People's Republic of China
15 November 2018

As at the date of this announcement, the directors of the Company are Mr. XU Lirong¹ (Chairman), Mr. HUANG Xiaowen¹ (Vice Chairman), Mr. WANG Haimin¹, Mr. ZHANG Wei (張為)¹, Mr. FENG Boming², Mr. ZHANG Wei (張煒)², Mr. CHEN Dong², Mr. YANG, Liang Yee Philip³, Mr. WU Dawei³, Mr. ZHOU Zhonghui³ and Mr. TEO Siong Seng³.

¹ *Executive Director*

² *Non-executive Director*

³ *Independent non-executive Director*

** For identification purpose only*

Stock Code:
601919

Stock Abbreviation:
COSCO SHIP HOLD

Announcement No.:
Lin 2018-081

COSCO SHIPPING Holdings Co., Ltd.
ANNOUNCEMENT ON ACCEPTANCE OF
REGISTRATION OF MEDIUM-TERM NOTES

The board of directors of the Company and all members of the board of directors warrant that the content of this announcement does not include any false representations, misleading statements or material omissions, and are severally and jointly responsible for the truthfulness, accuracy and completeness of the content herein.

COSCO SHIPPING Holdings Co., Ltd. (hereinafter referred to as “COSCO SHIPPING Holdings” or the “Company”) convened the 2018 second extraordinary general meeting on 30 August 2018 to consider and approve the Resolution on the Registration and Issue of Medium-term Notes and Super and Short-term Commercial Paper by COSCO SHIPPING Holdings (《中遠海控關於註冊發行中期票據和超短期融資券之議案》), and approved the Company’s application to the National Association of Financial Market Institutional Investors (hereinafter referred to as the “NAFMII”) for the registration and issue of medium-term notes in the registered amount of RMB5 billion and the super and short-term commercial paper in the registered amount of RMB10 billion in due course.

Recently, the Company has received the “Notice of Acceptance of Registration” (《接受註冊通知書》) (Zhing Shi Xie Zhu [2018] No. MTN642”) (hereinafter referred to as the “Notice”) issued by the NAFMII, stating that the NAFMII has accepted the registration of the medium-term notes of the Company, the main content of which is set out below:

- I. The registration of the medium-term notes of the Company in the registration amount of RMB5 billion shall be valid for a period of two years from the date of the Notice, and China Merchants Bank Co., Ltd. and Agricultural Bank of China Limited will act as the joint underwriters.
- II. The Company may issue the medium-term notes in multiple tranches during the validity period of the registration. After the acceptance of registration, the issue shall be filed with the NAFMII in advance if filing of the issue is required. After the completion of the issuance, the result of the issuance shall be disclosed through the channels accepted by the NAFMII.

III. The Company shall re-register should it change the lead underwriter during the validity period of the registration.

The Company will issue the medium-term notes not exceeding the registered amount and within the validity period in due course according to the funding needs and the market issuance conditions. The Company will handle the matters in relation to the issuance of the medium-term notes within the validity period stipulated in the Notice and perform the information disclosure obligations in a timely manner in accordance with the relevant laws and regulations, the relevant self-regulatory rules of the NAFMII, the Notice and the authorization by the Company's general meeting.

The announcement is hereby made.

The Board of Directors of
COSCO SHIPPING Holdings Co., Ltd.

15 November 2018