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中遠海運控股股份有限公司

COSCO SHIPPING Holdings Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1919)

**APPROVAL OF THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES
AND THE PROPOSED COSCO SHIPPING SUBSCRIPTION BY THE
ISSUANCE APPROVAL COMMITTEE OF THE CSRC**

Reference is made to (1) the announcement of COSCO SHIPPING Holdings Co., Ltd.* (the “Company”) dated 30 October 2017, (2) the circular of the Company dated 1 December 2017 (the “Circular”), (3) the announcement of the Company dated 15 December 2017 and (4) the announcement of the Company dated 5 March 2018. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

On 26 June 2018, the Issuance Approval Committee of the CSRC conducted a review on the application by the Company for the Proposed Non-public Issuance of A Shares. Pursuant to the results of the review, the application by the Company for the Proposed Non-public Issuance of A Shares has been approved.

As at the date of this announcement, the Company has not received the written approval documents issued by the CSRC. The Company will make a further announcement upon receiving the official approval documents from the CSRC.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
COSCO SHIPPING Holdings Co., Ltd.
Guo Huawei
Company Secretary

Shanghai, the People's Republic of China
26 June 2018

As at the date of this announcement, the directors of the Company are Mr. HUANG Xiaowen¹ (Vice Chairman), Mr. WANG Haimin¹, Mr. MA Jianhua², Mr. ZHANG Wei (張為)¹, Mr. FENG Boming², Mr. ZHANG Wei (張煒)², Mr. CHEN Dong², Mr. YANG, Liang Yee Philip³, Mr. WU Dawei³, Mr. ZHOU Zhonghui³ and Mr. TEO Siong Seng³.

¹ *Executive Director*

² *Non-executive Director*

³ *Independent non-executive Director*

* *For identification purpose only*